

Sunrise Finance & Consulting

Small Business Guide Library

Year-End Tax Checklist for LLCs

Stay ahead of tax time with this December checklist.

- Reconcile all bank, credit card, and loan accounts.
- Record asset purchases and Section 179 items.
- Review owner draws vs. contributions.
- Accrue unpaid expenses.
- Physical inventory count (if applicable).
- Prepare 1099s & W2s.
- Backup bookkeeping file.
- Schedule planning call with your CPA.

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